

AN INTEGRITY COMPANY

## **SureLC Licensing Instructions**

- 1. Go to the Contracting Tools section of our website and select the **SureLC** option in the top banner.
- 2. This will open a new browser window.
- 3. If this is the first time you have clicked this link, you will need to click the **Register New Account** option to set up a new account using your email address and a password you get to create.
  - If you use this portal through another FMO's office, you must set up a new account with a different password to be connected to our hierarchy and use this site.
  - If you already created an account but you may have forgotten your password, click the "recover password" option to reset the information.
- 4. Step through the online interview. There are sections in the lefthand toolbar to help guide you through your **Profile information**.
- 5. Pay close attention to your EFT, E&O, etc. information.
- 6. When all the sections are completed, click the **Contracting Requests** option in that left hand toolbar.
  - Select the blue button to the right side to <u>Create Request</u>.
  - The screen will refresh and you will need to click inside the blank box to <u>"select carrier"</u>. A drop-down list of carriers will appear when you click into the blank box. (If a carrier you want is not on that list, please contact your marketing rep in our office for additional instructions.)
- 7. Select only ONE carrier at a time and step through the short carrier-specific interview.
  - Simply click the "Next" button at the bottom of each section.
  - At the very last screen for each carrier request, it will ask you to Review & Sign the request.
  - You *must scroll* to the very bottom of the documents being shown to you on the screen.
  - Only then will you be able to click the "Apply my Signature" option.
  - The request is sent to our office for processing.